

05-11-2009

Auction conditions of government bond 210 tranche F

Issuer:	Ministry of Finance of Slovak republic, Štefanovičova 5, 817 82 Bratislava
ISIN:	SK4120006503
Name of bond:	Government bond 210
Auction date:	13.11.2009
Date of issuance:	18.11.2009
Maturity:	21.1.2015
Nominal value:	1EUR
Type of issuance:	american auction
Issue price	unlimited
Coupon rate:	Float - 6 M EURIBOR. From 21.7.2009 till 21.1.2010 actual coupon interest rate is 1,202 % p.a.
Accrual	0,0040 EUR
Interest calculation type:	actual / 360
Issuer´s account	SPSRSKBA f/o 7000123774/8180- MFSRSKB1
Payment date	till 18.11.2009 included
Secondary market:	Bratislava Stock Exchange

Amount sold will be set during auction.
In auction can take part all recognized dealers.