

**Auction conditions of the Government Bond EUR 2015 - Buy Back**

<b>Issuer</b>	Ministry of Finance of Slovak Republic, Štefanovičova 5, 817 82 Bratislava
<b>Name of bond</b>	Government bond EUR 2015
<b>ISIN</b>	XS0430015742
<b>Auction date</b>	19.11.2014
<b>Date of issuance</b>	21.11.2014
<b>Maturity</b>	21.01.2015
<b>Nominal value</b>	1 000,00 EUR
<b>Auction method</b>	competitive, american auction
<b>Trade price</b>	unlimited
<b>Coupon rate</b>	fix, 4.375 p.a.
<b>Accrual</b>	36,438356 EUR
<b>Interest calculation type</b>	actual / actual
<b>Payment date</b>	till 21.11.2014
<b>Secondary market</b>	London Stock Exchange

Back bought amount will be set during auction.

In auction can take part all primary dealers.

