

Auction Terms Announcement of the Government Bonds No. 232 B

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4120012691
Name of bonds	Government Bonds 232
Auction date	18 September 2017
Date of issuance	20 September 2017
Maturity	9 March 2037
Nominal value	EUR 1.00
Rate of interest	fix, 1.875% p. a.
Accrual	EUR 0.010017
Interest calculation type	actual/actual (ICMA)
Payment date	till 20 September 2017 (included)
Secondary market	Bratislava Stock Exchange

COMPETITIVE PART OF THE AUCTION

Type of issuance	competitive American auction
Issue price	unlimited
Deadline time (CEST)	11:00 a.m.

NON-COMPETITIVE PART OF THE AUCTION

Type of issuance	non-competitive auction
Issue price	the average price from the competitive part of the auction
Coefficient value for the maximum bid	25%
Deadline time (CEST)	2:00 p.m.

Another information:

[Rules](#)

[Terms and Conditions of the GB 232](#)

