

Auction conditions of the Government Bond No. 231 tranche A

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava IČO: 00151742
ISIN	SK4120012220
Name of bond	Government Bond 231
Auction date	21 November 2016
Date of issuance	23 November 2016
Maturity	22 May 2026
Nominal value	EUR 1.00
Type of issuance	Dutch competitive auction
Issue price	unlimited
Coupon rate	fix, 0.625% p. a.
Accrual	EUR 0.000
Interest calculation type	actual / actual (ICMA)
Issuer's account	SPSRSKBA f/o SK7281800000007000123774-MFSRSKB1
Payment date	till 23 November 2016 (included)
Secondary market	Bratislava Stock Exchange

Another information:

https://www.ardal.sk/img/Documents/SCP/Dokumenty%20primárneho%20trhu/web_pd/Rules_EN.pdf

<https://www.ardal.sk/img/Documents/en/Government%20Securities/Government%20Bonds/T%20and%20C%20of%20GB%20Issues/GB%20231.pdf>

