Auction Terms Announcement of the Government Bonds No. 229 E

Issuer	Ministry of Finance of the Slovak Republic,
	Štefanovičova 5, 817 82 Bratislava
	Identification No. 00151742
ISIN	SK4120011420
Name of bonds	Government Bonds 229
Auction date	15 May 2017
Date of issuance	17 May 2017
Maturity	21 January 2031
Nominal value	EUR 1.00
Rate of interest	fix, 1.625% p. a.
Accrual	EUR 0.005164
Interest calculation type	actual/actual (ICMA)
Payment date	till 17 May 2017 (included)
Secondary market	Bratislava Stock Exchange
COMPETITIVE PART OF THE	AUCTION
Type of issuance	competitive American auction
Issue price	unlimited
Deadline time (CEST)	11:00 a.m.
NON-COMPETITIVE PART OF THE AUCTION	
Type of issuance	non-competitive auction
Issue price	the average price from the competitive part of
	the auction
Coefficient value for the maximum bid	25%
Deadline time (CEST)	2:00 p.m.

Another information:

<u>Rules</u>

Terms and Conditions of the GB 229

