

Auction Terms Announcement of the Government Bonds No. 227 G

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4120009762
Name of bonds	Government Bonds 227
Auction date	16 January 2017
Date of issuance	18 January 2017
Maturity	16 January 2029
Nominal value	EUR 1.00
Rate of interest	fix, 3.625% p. a.
Accrual	EUR 0.000199
Interest calculation type	actual/actual (ICMA)
Issuer's account	SPSRKBA f/o SK7281800000007000123774-MFSRSKB1
Payment date	till 18 January 2017 (included)
Secondary market	Bratislava Stock Exchange

COMPETITIVE PART OF THE AUCTION

Type of issuance	competitive American auction
Issue price	unlimited
Deadline time (CET)	11:00 a.m.

NON-COMPETITIVE PART OF THE AUCTION

Type of issuance	non-competitive auction
Issue price	the average price reached in the competitive auction
Coefficient value for the maximum bid	25%
Deadline time (CET)	2:00 p.m.

Another information:

[Rules](#)

[Terms and Conditions of the GB 227](#)

