

Auction conditions of the Government Bond No. 226 tranche I

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
ISIN	SK4120009234
Name of bond	Government bond 226
Auction date	18.05.2015
Date of issuance	20.05.2015
Maturity	28.11.2018
Nominal value	1,- EUR
Type of issuance	american auction
Issue price	unlimited
Coupon rate	fix, 1,500 % p.a.
Accrual	0,007110 EUR
Interest calculation type	actual / actual (ICMA)
Issuer's account	SPSRSKBA f/o SK7281800000007000123774-MFSRSKB1
Payment date	till 20.05.2015 included
Secondary market	Bratislava Stock Exchange

Amount sold will be set during auction.

In auction can take part all contract dealers.

