

Auction conditions of the Government Bond No. 224 tranche A

Issuer	Ministry of Finance of Slovak Republic, Štefanovičova 5, 817 82 Bratislava
ISIN	SK4120008954
Name of bond	Government bond 224
Auction date	18.03.2013
Date of issuance	21.03.2013
Maturity	08.02.2033
Nominal value	1,- EUR
Type of issuance	american auction
Issue price	unlimited
Coupon rate	fix, 3,875 % p.a.
Accrual	0,0044 EUR
Interest calculation type	actual / actual (ICMA)
Issuer's account	SPSRSKBA f/o 7000123774/8180- MFSRSKB1
Payment date	till 21.03.2013 included
Secondary market	Bratislava Stock Exchange

Amount sold will be set during auction.

In auction can take part all recognized dealers.

