

Auction conditions of the Government Bond No. 223 tranche K

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
ISIN	SK4120008871
Name of bond	Government bond 223
Auction date	18 th January 2016
Date of issuance	20 th January 2016
Maturity	15 th November 2024
Nominal value	EUR 1.00
Type of issuance	american auction
Issue price	unlimited
Coupon rate	fix 3.375% p. a.
Accrual	EUR 0.006086
Interest calculation type	actual / actual (ICMA)
Issuer's account	SPSRSKBA f/o SK7281800000007000123774-MFSRSKB1
Payment date	till 20 th January 2016 included
Secondary market	Bratislava Stock Exchange

Amount sold will be set during the auction.

Contract dealers can take part in the auction.

