

Auction conditions of the Government Bond No. 219 tranche K

Issuer	Ministry of Finance of Slovak Republic, Štefanovičova 5, 817 82 Bratislava
ISIN	SK4120008301
Name of bond	Government bond 219
Auction date	18.11.2014
Date of issuance	20.11.2014
Maturity	19.01.2017
Nominal value	1,- EUR
Type of issuance	american auction
Issue price	unlimited
Coupon rate	fix, 4,625 % p.a.
Accrual	0,038647 EUR
Interest calculation type	actual / actual (ICMA)
Issuer's account	SPSRSKBA f/o SK7281800000007000123774 - MFSRSKB1
Payment date	till 20.11.2014 included
Secondary market	Bratislava Stock Exchange

Amount sold will be set during auction.

In auction can take part all primary dealers.

Source: The Debt and Liquidity Management Agency , Radlinskeho 32, 813 19 Bratislava, Slovak Republic

