

Auction conditions of the Government Bond No. 219 tranche D

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| Issuer | Ministry of Finance of Slovak Republic, Štefanovičova 5, 817 82 Bratislava |
| ISIN | SK4120008301 |
| Name of bond | Government bond 219 |
| Auction date | 21.01.2013 |
| Date of issuance | 24.01.2013 |
| Maturity | 19.01.2017 |
| Nominal value | 1,- EUR |
| Type of issuance | american auction |
| Issue price | unlimited |
| Coupon rate | fix, 4,625 % p.a. |
| Accrual | 0,0006 EUR |
| Interest calculation type | actual / actual (ICMA) |
| Issuer's account | SPSRSKBA f/o 7000123774/8180- MFSRSKB1 |
| Payment date | till 24.01.2013 included |
| Secondary market | Bratislava Stock Exchange |

Amount sold will be set during auction.

In auction can take part all recognized dealers.

