

Auction conditions of the Government Bond No. 219 tranche A

Issuer	Ministry of Finance of Slovak Republic, Štefanovičova 5, 817 82 Bratislava
ISIN	SK4120008301
Name of bond	Government bond 219
Auction date	14.05.2012
Date of issuance	16.05.2012
Maturity	19.01.2017
Nominal value	1,00 EUR
Type of issuance	american auction
Issue price	unlimited
Coupon rate	fix, 4,625 % p.a.
Accrual	0,0149 EUR
Interest calculation type	actual / actual (ICMA)
Issuer's account	SPSRSKBA f/o 7000123774/8180- MFSRSKB1
Payment date	till 16.05.2012 included
Secondary market	Bratislava Stock Exchange

Amount sold will be set during auction.

In auction can take part all recognized dealers.

