

**Auction conditions of the Government Bond No. 218 tranche D**

<b>Issuer</b>	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
<b>ISIN</b>	SK4120008202
<b>Name of bond</b>	Government bond 218
<b>Auction date</b>	14.05.2012
<b>Date of issuance</b>	16.05.2012
<b>Maturity</b>	16.11.2016
<b>Nominal value</b>	1,00 EUR
<b>Type of issuance</b>	american auction
<b>Issue price</b>	unlimited
<b>Coupon rate</b>	float, 6 M EURIBOR, from 16.11.2011 till 16.05.2012 actual coupon interest rate is 1,685 % p.a.
<b>Accrual</b>	0,0000 EUR
<b>Interest calculation type</b>	actual / 360 (ICMA)
<b>Issuer's account</b>	SPSRSKBA f/o 7000123774/8180- MFSRSKB1
<b>Payment date</b>	till 16.05.2012 included
<b>Secondary market</b>	Bratislava Stock Exchange

Amount sold will be set during auction.

In auction can take part all recognized dealers.

