

Auction conditions of the Government Bond No. 217 tranche E

Issuer	Ministry of Finance of Slovak Republic, Štefanovičova 5, 817 82 Bratislava
Name of bond	Government bond 217
ISIN	SK4120007840
Auction date	23.1.2012
Date of issuance	25.1.2012
Maturity	7.4.2014
Nominal value	1,00 EUR
Type of issuance	american auction
Issue price	unlimited
Coupon rate	fix, 0,00 % p.a.
Interest calculation type	actual / actual (ICMA)
Issuer's account	SPSRSKBA f/o 7000123774/8180- MFSRSKB1
Payment date	till 25.1.2012
Secondary market	Bratislava Stock Exchange
Non competitive auction	Yes

Amount sold will be set during auction.

In auction can take part all recognized dealers.

