

**Auction conditions of the Government Bond No. 216- to own portfolio**

<b>Issuer</b>	Ministry of Finance of Slovak Republic, Štefanovičova 5, 817 82 Bratislava
<b>ISIN</b>	SK4120007543
<b>Name of bond</b>	Government bond 216
<b>Date of issuance</b>	15.10.2012
<b>Maturity</b>	14.10.2025
<b>Nominal value</b>	1,- EUR
<b>Issue size</b>	100 000 000,- EUR
<b>Type of issuance</b>	direct sale to own portfolio
<b>Issue price</b>	100 %
<b>Coupon rate</b>	fix, 4,350 % p.a.
<b>Accrual</b>	0,0000 EUR
<b>Interest calculation type</b>	actual / actual (ICMA)
<b>Secondary market</b>	Bratislava Stock Exchange

Source: The Debt and Liquidity Management Agency , Radlinskeho 32, 813 19 Bratislava, Slovak Republic

