

**Auction conditions of the Government Bond No. 216 tranche G**

<b>Issuer</b>	Ministry of Finance of Slovak Republic, Štefanovičova 5, 817 82 Bratislava
<b>ISIN</b>	SK4120007543
<b>Name of bond</b>	Government bond 216
<b>Auction date</b>	15.10.2012
<b>Date of issuance</b>	17.10.2012
<b>Maturity</b>	14.10.2025
<b>Nominal value</b>	1,- EUR
<b>Type of issuance</b>	american auction
<b>Issue price</b>	unlimited
<b>Coupon rate</b>	fix, 4,35 % p.a.
<b>Accrual</b>	0,0004 EUR
<b>Interest calculation type</b>	actual / actual (ICMA)
<b>Issuer's account</b>	SPSRSKBA f/o 7000123774/8180- MFSRSKB1
<b>Payment date</b>	till 17.10.2012 included
<b>Secondary market</b>	Bratislava Stock Exchange

Amount sold will be set during auction.

In auction can take part all recognized dealers.

