

Auction conditions of the Government Bond No. 216 tranche B

Issuer	Ministry of Finance of Slovak Republic, Štefanovičova 5, 817 82 Bratislava
ISIN	SK4120007543
Name of bond	Government bond 216
Auction date	2.5.2011
Date of issuance	4.5.2011
Maturity	14.10.2025
Nominal value	1,00 EUR
Type of issuance	american auction
Issue price	unlimited
Coupon rate	fix, 4,35 % p.a.
Accrual	0,0241 EUR
Interest calculation type	actual / actual (ICMA)
Issuer's account	SPSRSKBA f/o 7000123774/8180- MFSRSKB1
Payment date	till 4.5.2011 included
Secondary market	Bratislava Stock Exchange

Amount sold will be set during auction.

In auction can take part all recognized dealers.

