

Auction conditions of the Government Bond No. 215 tranche G

Issuer	Ministry of Finance of Slovak Republic, Štefanovičova 5, 817 82 Bratislava
ISIN	SK4120007527
Name of bond	Government bond 215
Auction date	5.9.2011
Date of issuance	7.9.2011
Maturity	14.10.2013
Nominal value	1,00 EUR
Type of issuance	american auction
Issue price	unlimited
Coupon rate	float, 6 M EURIBOR, from 14.4.2011 till 14.10.2011 actual coupon interest rate is 1,621% p.a.
Accrual	0,0066 EUR
Interest calculation type	actual / 360 (ICMA)
Issuer's account	SPSRSKBA f/o 7000123774/8180- MFSRSKB1
Payment date	till 7.9.2011 included
Secondary market	Bratislava Stock Exchange

Amount sold will be set during auction.

In auction can take part all recognized dealers.

