

Auction conditions of the Government Bond No. 214 tranche E

Issuer	Ministry of Finance of Slovak Republic, Štefanovičova 5, 817 82 Bratislava
ISIN	SK4120007204
Name of bond	Government bond 214
Auction date	19.9.2011
Date of issuance	21.9.2011
Maturity	27.4.2020
Nominal value	1 EUR
Type of issuance	american auction
Issue price	unlimited
Coupon rate	fix, 4,00 % p.a.
Accrual	0,0161 EUR
Interest calculation type	actual / actual (ICMA)
Issuer's account	SPSRSKBA f/o 7000123774/8180- MFSRSKB1
Payment date	till 21.9.2011 included
Secondary market	Bratislava Stock Exchange

Amount sold will be set during auction.

In auction can take part all recognized dealers.

