

Issue conditions of the Government Bond No. 213 tranche H

Issuer	Ministry of Finance of Slovak Republic, Štefanovičova 5, 817 82 Bratislava
ISIN	SK4120007071
Name of bond	Government bond 213
Date of issuance	24.02.2011
Maturity	24.2.2016
Nominal value	1,- EUR
Issued amount	100 000 000,- EUR
Type of issuance	into the own portfolio
Issue price	100 %
Coupon rate	fix, 3,50 % p.a.
Interest calculation type	actual / actual (ICMA)
Issuer's account	SPSRSKBA f/o 7000123774/8180- MFSRSKB1
Secondary market	Bratislava Stock Exchange

Source: The Debt and Liquidity Management Agency , Radlinskeho 32, 813 19 Bratislava, Slovak Republic

