

04-05-2010

Auction conditions of government bond No. 213 tranche C

Issuer:	Ministry of Finance of Slovak republic, Štefanovičova 5, 817 82 Bratislava
ISIN:	SK4120007071
Name of bond:	Government bond 213
Auction date:	17.5.2010
Date of issuance:	19.5.2010
Maturity:	24.2.2016
Nominal value:	1,-EUR
Type of issuance:	american auction
Issue price	unlimited
Coupon rate:	fix, 3,50 % p. a.
Accrual	0,0081 EUR
Interest calculation type:	actual / actual (ISMA)
Issuer´s account	SPSRSKBA f/o 7000123774/8180- MFSRSKB1
Payment date	till 19.5.2010 included
Secondary market:	Bratislava Stock Exchange

Amount sold will be set during auction.

In auction can take part all recognized dealers.