

Auction conditions of the Government Bond No. 212 tranche E

Issuer	Ministry of Finance of Slovak Republic, Štefanovičova 5, 817 82 Bratislava
Name of bond	Government bond 212
ISIN	SK4120006990
Auction date	25.10.2010
Date of issuance	27.10.2010
Maturity	27.1.2012
Nominal value	1 EUR
Type of issuance	american auction
Issue price	unlimited
Coupon rate	fix, 0,00 % p.a.
Interest calculation type	actual / actual (ICMA)
Issuer's account	SPSRSKBA f/o 7000123774/8180- MFSRSKB1
Payment date	till 27.10.2010
Secondary market	Bratislava Stock Exchange

Amount sold will be set during auction.

In auction can take part all recognized dealers.

