

Auction conditions of the Government Bond No. 212 - Buy Back

Issuer	Ministry of Finance of Slovak Republic, Štefanovičova 5, 817 82 Bratislava
Name of bond	Government bond 212
ISIN	SK4120006990
Auction date	07.11.2011
Date of issuance	09.11.2011
Maturity	27.01.2012
Nominal value	1,00 EUR
Auction method	competitive, american auction
Trade price	unlimited
Coupon rate	fix, 0,00 % p.a.
Interest calculation type	actual / actual (ICMA)
Payment date	till 09.11.2011
Secondary market	Bratislava Stock Exchange

Back bought amount will be set during auction.

In auction can take part all recognized dealers.

