

18-01-2010

**Auction conditions of government bond 212 tranche A**

<b>Issuer:</b>	Ministry of Finance of Slovak republic, Štefanovičova 5, 817 82 Bratislava
<b>ISIN:</b>	SK4120006990
<b>Name of bond:</b>	Government bond 212
<b>Auction date:</b>	25.1.2010
<b>Date of issuance:</b>	27.1.2010
<b>Maturity:</b>	27.1.2012
<b>Nominal value:</b>	1EUR
<b>Type of issuance:</b>	competitive american auction
<b>Issue price</b>	unlimited
<b>Coupon rate:</b>	fixed, 0.00 % p.a.
<b>Interest calculation type:</b>	actual / actual (ISMA)
<b>Issuer's account</b>	SPSRSKBA f/o 7000123774/8180- MFSRSKB1
<b>Payment date</b>	till 27.1.2010 included
<b>Secondary market:</b>	Bratislava Stock Exchange

Amount sold will be set during auction.  
In auction can take part all recognized dealers.