

07-12-2009

**Auction conditions of government bond No. 211 tranche F**

<b>Issuer:</b>	Ministry of Finance of Slovak republic, Štefanovičova 5, 817 82 Bratislava
<b>ISIN:</b>	SK4120006545
<b>Name of bond:</b>	Government bond 211
<b>Auction date:</b>	14.12.2009
<b>Date of issuance:</b>	16.12.2009
<b>Maturity:</b>	4.3.2013
<b>Nominal value:</b>	1,-EUR
<b>Type of issuance:</b>	american auction
<b>Issue price</b>	unlimited
<b>Coupon rate:</b>	fix, 3,50 % p. a.
<b>Accrual</b>	0,0275 EUR
<b>Interest calculation type:</b>	actual / actual (ISMA)
<b>Issuer's account</b>	SPSRSKBA f/o 7000123774/8180-MFSRSKB1
<b>Payment date</b>	till 16.12.2009 included
<b>Secondary market:</b>	Bratislava Stock Exchange

Amount sold will be set during auction.  
In auction can take part all recognized dealers.