

27-10-2009

Auction conditions of government bond No. 211 tranche E

Issuer:	Ministry of Finance of Slovak republic, Štefanovičova 5, 817 82 Bratislava
ISIN:	SK4120006545
Name of bond:	Government bond 211
Auction date:	2.11.2009
Date of issuance:	4.11.2009
Maturity:	4.3.2013
Nominal value:	1,-EUR
Type of issuance:	american auction
Issue price	unlimited
Coupon rate:	fix, 3,50 % p. a.
Accrual	0,0235 EUR
Interest calculation type:	actual / actual (ISMA)
Issuer´s account	SPSRSKBA f/o 7000123774/8180- MFSRSKB1
Payment date	till 4.11.2009 included
Secondary market:	Bratislava Stock Exchange

Amount sold will be set during auction.
In auction can take part all recognized dealers.