

Auction conditions of the Government Bond No. 210 - Buy Back

Issuer	Ministry of Finance of Slovak Republic, Štefanovičova 5, 817 82 Bratislava
Name of bond	Government bond 210
ISIN	SK4120006503
Auction date	19.11.2014
Date of issuance	21.11.2014
Maturity	21.01.2015
Nominal value	1,00 EUR
Auction method	competitive, american auction
Trade price	unlimited
Coupon rate	Float - 6 M EURIBOR. From 21.7.2014 till 21.1.2015 actual coupon interest rate is 0,303 % p.a.
Accrual	0,001035 EUR
Interest calculation type	actual / 360
Payment date	till 21.11.2014
Secondary market	Bratislava Stock Exchange

Back bought amount will be set during auction.

In auction can take part all primary dealers.

