

***Auction conditions of the Government Bond No. 206 - to own portfolio***

<b>Issuer</b>	Ministry of Finance of Slovak Republic, Štefanovičova 5, 817 82 Bratislava
<b>ISIN</b>	SK4120004987
<b>Name of bond</b>	Government bond 206
<b>Auction date</b>	10.5.2012
<b>Date of issuance</b>	10.5.2012
<b>Maturity</b>	10.5.2026
<b>Nominal value</b>	3 319,40 EUR
<b>Issue size</b>	85 142 610,- EUR
<b>Type of issuance</b>	direct sale to own portfolio
<b>Issue price</b>	100 %
<b>Coupon rate</b>	fix, 4,50 % p.a.
<b>Accrual</b>	0,0000 EUR
<b>Interest calculation type</b>	actual / actual (ICMA)
<b>Issuer's account</b>	SPSRSKBA f/o 7000123774/8180-MFSRSKB1
<b>Secondary market</b>	Bratislava Stock Exchange

Amount sold will be set during auction.

In auction can take part all recognized dealers.

*Source: The Debt and Liquidity Management Agency , Radlinskeho 32, 813 19 Bratislava, Slovak Republic*

