

26-04-2010

**Auction conditions of government bond 206 tranche R**

<b>Issuer:</b>	Ministry of Finance of Slovak republic, Štefanovičova 5, 817 82 Bratislava
<b>Name of bond:</b>	Government bond 206
<b>ISIN:</b>	SK4120004987
<b>Auction date:</b>	3.5.2010
<b>Date of issuance:</b>	5.5.2010
<b>Maturity:</b>	10.5.2026
<b>Nominal value:</b>	3 319,40 EUR
<b>Type of issuance:</b>	american auction
<b>Issue price</b>	unlimited
<b>Coupon rate:</b>	fix, 4.50 %, p. a.
<b>Accrual</b>	147,3268 EUR
<b>Interest calculation type:</b>	actual / actual
<b>Issuer's account</b>	SPSRSKBA f/o 7000123774/8180-MFSRSKB1
<b>Payment date</b>	till 5.5.2010 included
<b>Secondary market:</b>	Bratislava Stock Exchange

Amount sold will be set during auction.  
In auction can take part all recognized dealers.