

01-02-2010

Auction conditions of government bond 206 tranche P

Issuer:	Ministry of Finance of Slovak republic, Štefanovičova 5, 817 82 Bratislava
Name of bond:	Government bond 206
ISIN:	SK4120004987
Auction date:	8.2.2010
Date of issuance:	10.2.2010
Maturity:	10.5.2026
Nominal value:	3 319,40 EUR
Type of issuance:	american auction
Issue price	unlimited
Coupon rate:	fix, 4.50 %, p. a.
Accrual	112,9505 EUR
Interest calculation type:	actual / actual
Issuer's account	SPSRSKBA f/o 7000123774/8180-MFSRSKB1
Payment date	till 10.2.2010 included
Secondary market:	Bratislava Stock Exchange

Amount sold will be set during auction.

In auction can take part all recognized dealers.