

23-11-2009

Auction conditions of government bond 206 tranche O

Issuer:	Ministry of Finance of Slovak republic, Štefanovičova 5, 817 82 Bratislava
Name of bond:	Government bond 206
ISIN:	SK4120004987
Auction date:	30.11.2009
Date of issuance:	2.12.2009
Maturity:	10.5.2026
Nominal value:	3 319,40 EUR
Type of issuance:	american auction
Issue price	unlimited
Coupon rate:	fix, 4.50 %, p. a.
Accrual	84,3037 EUR
Interest calculation type:	actual / actual
Issuer´s account	SPSRSKBA f/o 7000123774/8180- MFSRSKB1
Payment date	till 2.12.2009 included
Secondary market:	Bratislava Stock Exchange

Amount sold will be set during auction.
In auction can take part all recognized dealers.