

Auction conditions of the Government Bond No. 205 - Buy Back

Issuer	Ministry of Finance of Slovak Republic, Štefanovičova 5, 817 82 Bratislava
Name of bond	Government bond 205
ISIN	SK4120004565
Auction date	13.2.2012
Date of issuance	15.2.2012
Maturity	04.5.2012
Nominal value	3 319,40 EUR
Auction method	competitive, american auction
Trade price	unlimited
Coupon rate	fix, 0,00 % p.a.
Interest calculation type	actual / actual (ICMA)
Payment date	till 15.2.2012
Secondary market	Bratislava Stock Exchange

Back bought amount will be set during auction.

In auction can take part all recognized dealers.

