

Auction conditions of the Government Bond No. 202 - Buy Back

Issuer	Ministry of Finance of Slovak Republic, Štefanovičova 5, 817 82 Bratislava
Name of bond	Government bond 202
ISIN	SK4120004227
Auction date	16.12.2013
Date of issuance	19.12.2013
Maturity	11.02.2014
Nominal value	3 319,40 EUR
Auction method	competitive, american auction
Trade price	unlimited
Coupon rate	fix, 4,90 % p.a.
Accrual	139,156624 EUR
Interest calculation type	30 / 360
Payment date	till 19.12.2013
Secondary market	Bratislava Stock Exchange

Back bought amount will be set during auction.

In auction can take part all primary dealers.

