

15-03-2010

Auction conditions of government bond 212 tranche B

Issuer:	Ministry of Finance of Slovak republic, Štefanovičova 5, 817 82 Bratislava
Name of bond:	Government bond 212
ISIN:	SK4120006990
Auction date:	22.3.2010
Date of issuance:	24.3.2010
Maturity:	27.1.2012
Nominal value:	1,00 EUR
Type of issuance:	american auction
Issue price	unlimited
Coupon rate:	fix, 0.00 %, p. a.
Interest calculation type:	actual / actual (ICMA)
Issuer's account	SPSRSKBA f/o 7000123774/8180- MFSRSKB1
Payment date	till 24.3.2010 included
Secondary market:	Bratislava Stock Exchange

Amount sold will be set during auction.

In auction can take part all recognized dealers.