

Auction Results of the Government Bonds ŠD 244 H

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4000021986
Maturity	19 October 2032
Date of competitive part of the auction	20 November 2023
Date of non-competitive part of the auction	21 November 2023
Issue date	22 November 2023

COMPETITIVE PART OF THE AUCTION

TOTAL BIDS (EUR)	220,500,000
Minimum requested yield to maturity (% p. a.)	3.7676
Average requested yield to maturity (% p. a.)	3.8401
Maximum requested yield to maturity (% p. a.)	3.9126
ACCEPTED BIDS (EUR)	188,500,000
Minimum accepted yield to maturity (% p. a.)	3.7676
Average accepted yield to maturity (% p. a.)	3.8305
Maximum accepted yield to maturity (% p. a.)	3.8643
Minimum accepted price (%)	101.0000
Average accepted price (%)	101.2530
Maximum accepted price (%)	101.7250
Cut Off Allotment (%)	100.00

NON-COMPETITIVE PART OF THE AUCTION

Amount available (EUR)	37,400,000
Total bids (EUR)	27,800,000
Average price (%)	101.2530

TOTAL ISSUED AMOUNT (EUR)	216,300,000
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