

Auction Results of the Government Bonds ŠD 241 M

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4000017380
Maturity	17 June 2027
Date of competitive part of the auction	19 February 2024
Date of non-competitive part of the auction	20 February 2024
Issue date	21 February 2024

COMPETITIVE PART OF THE AUCTION

TOTAL BIDS (EUR)	290,000,000
Minimum requested yield to maturity (% p. a.)	3.2272
Average requested yield to maturity (% p. a.)	3.3045
Maximum requested yield to maturity (% p. a.)	3.4902
ACCEPTED BIDS (EUR)	123,000,000
Minimum accepted yield to maturity (% p. a.)	3.2272
Average accepted yield to maturity (% p. a.)	3.2651
Maximum accepted yield to maturity (% p. a.)	3.2859
Minimum accepted price (%)	90.2100
Average accepted price (%)	90.2701
Maximum accepted price (%)	90.3800
Cut Off Allotment (%)	100.00

NON - COMPETITIVE PART OF THE AUCTION

Amount available (EUR)	21,600,000
Total bids (EUR)	18,000,000
Average price (%)	90.2701

TOTAL ISSUED AMOUNT (EUR)	141,000,000
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