

Auction Results of the Government Bonds ŠD 241 K

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| Issuer | Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742 |
| ISIN | SK4000017380 |
| Maturity | 17 June 2027 |
| Date of competitive part of the auction | 20 November 2023 |
| Date of non-competitive part of the auction | 21 November 2023 |
| Issue date | 22 November 2023 |

COMPETITIVE PART OF THE AUCTION

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| TOTAL BIDS (EUR) | 65,000,000 |
| Minimum requested yield to maturity (% p. a.) | 3.3371 |
| Average requested yield to maturity (% p. a.) | 3.4119 |
| Maximum requested yield to maturity (% p. a.) | 3.5524 |
| ACCEPTED BIDS (EUR) | 60,000,000 |
| Minimum accepted yield to maturity (% p. a.) | 3.3371 |
| Average accepted yield to maturity (% p. a.) | 3.4022 |
| Maximum accepted yield to maturity (% p. a.) | 3.4870 |
| Minimum accepted price (%) | 88.9000 |
| Average accepted price (%) | 89.1600 |
| Maximum accepted price (%) | 89.3600 |
| Cut Off Allotment (%) | 100.00 |

NON-COMPETITIVE PART OF THE AUCTION

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|------------------------|------------------|
| Amount available (EUR) | 12,000,000 |
| Total bids (EUR) | 4,000,000 |
| Average price (%) | 89.1600 |

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| TOTAL ISSUED AMOUNT (EUR) | 64,000,000 |
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