

Auction Results of the Government Bonds ŠD 233 Z

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4120013400
Maturity	17 October 2047
Date of competitive part of the auction	19 February 2024
Date of non-competitive part of the auction	20 February 2024
Issue date	21 February 2024

COMPETITIVE PART OF THE AUCTION

TOTAL BIDS (EUR)	254,000,000
Minimum requested yield to maturity (% p. a.)	3.9789
Average requested yield to maturity (% p. a.)	4.0264
Maximum requested yield to maturity (% p. a.)	4.0908
ACCEPTED BIDS (EUR)	87,000,000
Minimum accepted yield to maturity (% p. a.)	3.9789
Average accepted yield to maturity (% p. a.)	4.0000
Maximum accepted yield to maturity (% p. a.)	4.0087
Minimum accepted price (%)	69.6600
Average accepted price (%)	69.7639
Maximum accepted price (%)	70.0200
Cut Off Allotment (%)	100.00

NON - COMPETITIVE PART OF THE AUCTION

Amount available (EUR)	16,000,000
Total bids (EUR)	8,600,000
Average price (%)	69.7639

TOTAL ISSUED AMOUNT (EUR)	95,600,000
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