

Auction Results of the Government Bonds ŠD 232 E

Ministry of Finance of the Slovak Republic,

Issuer Štefanovičova 5, 817 82 Bratislava

Identification No. 00151742

ISIN	SK4120012691
Maturity	09 March 2037
Date of competitive part of the auction	18 June 2018
Date of non-competitive part of the auction	19 June 2018
Issue date	20 June 2018

COMPETITIVE PART OF THE AUCTION

TOTAL BIDS (EUR)	141,000,000
Average requested yield to maturity (% p. a.)	1.6137
Maximum requested yield to maturity (% p. a.)	1.7175
ACCEPTED BIDS (EUR)	77,000,000
Minimum accepted yield to maturity (% p. a.)	1.5520
Average accepted yield to maturity (% p. a.)	1.5771
Maximum accepted yield to maturity (% p. a.)	1.6003
Minimum accepted price (%)	104.4100
Average accepted price (%)	104.7928
Maximum accepted price (%)	105.2100

NON-COMPETITIVE PART OF THE AUCTION

Amount available (EUR)	13,200,000
Total bids (EUR)	2,000,000
Average price (%)	104.7928

TOTAL ISSUED AMOUNT (EUR) 79,000,000

