

Auction Terms of the Government Bonds No. 249 A

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| Issuer | Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742 |
| ISIN | SK4000024675 |
| Name of bonds | Government Bonds 249 |
| Maturity | 7 February 2026 |
| Nominal value | EUR 1.00 |
| Coupon rate | fix, 3.000% p.a. |
| Accrued interest | EUR 0.00 |
| Interest calculation type | actual/actual (ICMA) |
| Payment date | till 7 February 2024 (including) |
| Secondary market | Bratislava Stock Exchange |

COMPETITIVE PART OF THE AUCTION

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|--------------------------------------|---------------------------|
| Auction date | 5 February 2024 |
| Date of issuance (settlement) | 7 February 2024 |
| Type of issuance | Dutch competitive auction |
| Issue price | unlimited |
| Deadline time (CET) | 11:00 a.m. |

NON-COMPETITIVE PART OF THE AUCTION WILL NOT TAKE PLACE

Another information:

[Rules](#)

[Terms and Conditions of the GB 249](#)

