

Auction Terms of the Government Bonds No. 242 O

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4000018958
Name of bonds	Government Bonds 242
Maturity	21 April 2036
Nominal value	EUR 1.00
Coupon rate	fix, 0.375% p.a.
Accrued interest	EUR 0.001844
Interest calculation type	actual/actual (ICMA)
Payment date	till 18 October 2023 (including)
Secondary market	Bratislava Stock Exchange

COMPETITIVE PART OF THE AUCTION

Auction date	16 October 2023
Date of issuance (settlement)	18 October 2023
Type of issuance	competitive American auction
Issue price	unlimited
Deadline time (CEST)	11:00 a.m.

NON-COMPETITIVE PART OF THE AUCTION

Auction date	17 October 2023
Date of issuance (settlement)	18 October 2023
Type of issuance	non-competitive auction
Issue price	the average price from the competitive part of the auction
Coefficient value for the maximum bid	20%
Deadline time (CEST)	11:00 a.m.

Another information:

Rules

Terms and Conditions of the GB 242

