

### **Auction Terms of the Government Bonds No. 239 D**

<b>Issuer</b>	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
<b>ISIN</b>	SK4000017166
<b>Name of bonds</b>	Government Bonds 239
<b>Maturity</b>	14 May 2032
<b>Nominal value</b>	EUR 1.00
<b>Rate of interest</b>	fix, 1.000% p.a.
<b>Accrual</b>	EUR 0.000137
<b>Interest calculation type</b>	actual/actual (ICMA)
<b>Payment date</b>	till 19 May 2021 (including)
<b>Secondary market</b>	Bratislava Stock Exchange

#### **COMPETITIVE PART OF THE AUCTION**

<b>Auction date</b>	17 May 2021
<b>Date of issuance (settlement)</b>	19 May 2021
<b>Type of issuance</b>	competitive American auction
<b>Issue price</b>	unlimited
<b>Deadline time (CEST)</b>	11:00 a.m.

#### **NON-COMPETITIVE PART OF THE AUCTION**

<b>Auction date</b>	18 May 2021
<b>Date of issuance (settlement)</b>	19 May 2021
<b>Type of issuance</b>	non-competitive auction
<b>Issue price</b>	the average price from the competitive part of the auction
<b>Coefficient value for the maximum bid</b>	20%
<b>Deadline time (CEST)</b>	11:00 p.m.

*Another information:*

Rules

Terms and Conditions of the GB 239

