

Auction Terms of the Government Bonds No. 237 H

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4000017059
Name of bonds	Government Bonds 237
Maturity	9 October 2030
Nominal value	EUR 1.00
Rate of interest	fix, 1.000% p.a.
Accrual	EUR 0.009534
Interest calculation type	actual/actual (ICMA)
Payment date	till 22 September 2021 (including)
Secondary market	Bratislava Stock Exchange

COMPETITIVE PART OF THE AUCTION

Auction date	20 September 2021
Date of issuance (settlement)	22 September 2021
Type of issuance	competitive American auction
Issue price	unlimited
Deadline time (CEST)	11:00 a.m.

NON-COMPETITIVE PART OF THE AUCTION

Auction date	21 September 2021
Date of issuance (settlement)	22 September 2021
Type of issuance	non-competitive auction
Issue price	the average price from the competitive part of the auction
Coefficient value for the maximum bid	20%
Deadline time (CEST)	11:00 p.m.

Another information:

Rules

Terms and Conditions of the GB 237

