

Auction Terms of the Government Bonds No. 235 A

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4120014184
Name of bonds	Government Bonds 235
Maturity	12 June 2068
Nominal value	EUR 1.00
Rate of interest	fix, 2.250% p.a.
Accrual	EUR 0.018370
Interest calculation type	actual/actual (ICMA)
Payment date	till 6 April 2022 (including)
Secondary market	Bratislava Stock Exchange

COMPETITIVE PART OF THE AUCTION

Auction date	4 April 2022
Date of issuance (settlement)	6 April 2022
Type of issuance	Dutch competitive auction
Issue price	unlimited
Deadline time (CEST)	11:00 a.m.

NON-COMPETITIVE PART OF THE AUCTION WILL NOT TAKE PLACE

Another information:

Rules

Terms and Conditions of the GB 235

