

Auction Terms of the Government Bonds No. 234 R

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4120014150
Name of bonds	Government Bonds 234
Maturity	12 June 2028
Nominal value	EUR 1.00
Rate of interest	fix, 1.000% p.a.
Accrual	EUR 0.000301
Interest calculation type	actual/actual (ICMA)
Payment date	till 23 June 2021 (including)
Secondary market	Bratislava Stock Exchange

COMPETITIVE PART OF THE AUCTION

Auction date	21 June 2021
Date of issuance (settlement)	23 June 2021
Type of issuance	competitive American auction
Issue price	unlimited
Deadline time (CEST)	11:00 a.m.

NON-COMPETITIVE PART OF THE AUCTION WILL NOT TAKE PLACE

Another information:

Rules

Terms and Conditions of the GB 234

